ANNEXURE 1

EXPRESSION OF INTEREST & SUBMISSION OF ELIGIBILITY DOCUMENTS

TO TAKE ASSIGNMENTS OF RECEIVABLE ACCOUNTS

REF: SRPL/ASSIGN/NRRA/02 DATED 23-12-2024

SWISS RIBBONS PVT LTD (IN LIQUIDATION)

Date:

To:

The Liquidator

Swiss Ribbons Pvt Limited (In Liquidation)

Email Id: gsforgs@gmail.com

Ref: Your inquiry towards the assignment of Receivable Accounts of Swiss Ribbons Pvt Ltd, CIN: U17119GJ2003PTC042006

Dear Sir,

This has reference to your Inquiry SRPL/ASSIGN/NRRA/02 dated 23-12-2024 thereby inviting Expression of Interest (EOI) for assignment of Debts / Receivable Accounts of Swiss Ribbons Pvt Ltd (In Liquidation). Accordingly, we express our interest in taking by legal assignment of the debts as per the terms of the Inquiry referred.

Towards my / our eligibility to participate we state and declare that I/we am / are not ineligible under the provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016 and any other provision of the Insolvency and Bankruptcy Code, 2016 and regulations thereunder or under any other Law for the time being in force. A notarized affidavit in the specified format (ANNEXURE - 2) is enclosed herewith.

I / We believe we have the infrastructure and technical capability and experience to effectively handle the assignments and provide our technical feature establishing the technical capabilities and experience in the handling of similar assignments.

I / We also provide self-attested copies of the following documents namely:

a. Permanent Account Number (PAN) of the individual, proprietor, firm and in case of EOI from Company, that of Company.

b. Any one of the followings documents: - Aadhar / Driving License / Passport;

c. Copy of Memo and Articles of Association in case of Company.

d. Copy of Board Resolution authorizing to participate in the EOI process on behalf of the Company and to do all such acts on behalf of the Company

We are desirous of taking the legal assignment of the debts of the Company in the **CATEGORIES – 1 & 2** and provide our **FINANCIAL OFFER** at which we are desirous of taking the assignment against each category or for all categories, as the case may be. We are open for discussion and negotiations on the financial offer.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| CATEGORY | CATEGORY DESCRIPTION | No. of Accounts | Total value – In INR | FINANCIAL OFFER – INR (In figures & words) |
| 1 | Excluding the FOUR CIVIL CASES- worked from Balances as at 12-11-2021 – A summary statement is provided as **EXHIBIT – 9** | **117** | 96,67,785 |  |
| 2 | pertaining to the 4 Civil Suits including the interest claimed till the filing of the Suit amounting to Rs.5601362 – A summary report is provided as **EXHIBIT – 10** | **4** | 110,66,330 |  |
| 1 & 2 TOGETHER | **CATEGORY – 1 & 2 ACCOUNTS (including the interest amounting to Rs.5601362)** | **121** | 207,34,115 |  |

We also Offer the MODE OF PAYMENTS & AMOUNT AS UNDER

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| CATEGORY | ADVANCE PAYMENT | RECOMPENSE TERMS  % APPLICABLE TO PARTIES | | REMARKS |
| **ASSIGNEE** | **STAKEHOLDERS** |  |
| CAT - 1 |  |  |  |  |
| CAT - 2 |  |  |  |  |
| CAT - 1 & 2 TOGETHER |  |  |  |  |

***We understand that the Liquidator will be the observer in the Process of Collection by the Assignee.***

We confirm that the above information provided by me are true and correct. Towards exercising due diligence, we have carried out due diligence from the documents provided and also from the information gathered from the Liquidator.

We also provide / undertake to provide an Earnest Money Deposit (EMD) if asked to provide by the Liquidator / SCC.

Sincerely Yours,

Name: Signature & Seal, if applicable

Designation

(Individual / Proprietor/ Partner / Authorised Person / Others)

Address:

Documents enclosed with the EOI:

1. A notarized affidavit in ANNEXURE - 2;
2. KYC Documents, viz. ……………….
3. Documents in support of the technical capabilities and experience