ANNEXURE 1 TO SSRL/2022/12 dated 04-10-2022

EXPRESSION OF INTEREST AND SUBMISSION OF ELIGIBILITY DOCUMENTS BY PROSPECTIVE BIDDERS

Date:

To:

The Liquidator

Shreem Spa & Resorts Limited (In Liquidation)

Email Id: gsforgs@gmail.com

Ref: Your Sale Notice dated 04-10-2022 and Tender Document SSRL/2022/12 dated 04-10-2022

Dear Sir,

This has reference to your Sale Notice in ……………………. daily newspaper dated 04/10/2022 towards the E- Auction of the specified assets of the Corporate Debtor, Shreem Spa & Resorts Limited (In Liquidation). We express our interest in participating the e-auction subject to carrying out a due diligence process and satisfying on the assets under consideration for e-auction.

Towards my / our eligibility to participate we state and declare that I / we confirm that I/we is / are not ineligible under the provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016 and any other provision of the code/regulations thereunder.

I / We herewith provide self-attested copies of the following documents namely:

a. Permanent Account Number (PAN) of the individual, proprietor, firm and in case of EOI from Company, that of Company.

b. Any one of the followings documents:

* Aadhar;
* Driving License;
* Passport;

c. Copy of Memo and Articles of Association in case of Company.

Towards exercise of due diligence of the proposed transaction(s) we request to allow the physical verification of the assets as per the schedules fixed by the Liquidator.

We confirm that the above information provided by me are true and correct. Towards exercising due diligence, we request you to provide a suitable day and time for inspection of the premises / assets thereat.

Sincerely Yours,

Name: Signature & Seal, if applicable

Designation

(Individual / Proprietor/ Partner / Authorised Person / Others)

Address: